

**ASTRAZENECA PHARMA INDIA LIMITED**  
 Regd. Office : 'Avishkar', Off Bellary Road, Hebbal, Bangalore 560 024

**FINANCIAL RESULTS FOR THE  
 QUARTER AND NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2004**

Rs. in lakhs

Sl No.	Particulars	3 months ended 30.09.2004  (Unaudited)	3 months ended 30.09.2003  (Audited)	9 months ended 30.09.2004  (Unaudited)	9 months ended 30.09.2003  (Audited)	Previous accounting year ended 31.12.2003 (Audited)
1	<b>Net Sales/Income from operations</b>	<b>4,703.67</b>	4,435.61	<b>13,823.41</b>	12,585.38	17,610.53
2	<b>Service Income</b>	<b>51.24</b>	28.44	<b>150.31</b>	100.96	218.86
3	<b>Other Income</b>	<b>89.06</b>	84.17	<b>252.87</b>	304.06	252.20
4	<b>Total Expenditure</b>					
	(a) (Increase)/ Decrease in stock-in-trade	<b>240.55</b>	(505.74)	<b>1,484.20</b>	(201.26)	(970.33)
	(b) Consumption of raw materials, packing materials and traded goods	<b>1,449.31</b>	1,875.15	<b>3,800.65</b>	4,630.56	7,061.97
	(c) Staff cost	<b>771.46</b>	671.07	<b>2,176.04</b>	2,028.38	3,254.95
	(d) Other expenditure	<b>1,252.06</b>	1,163.40	<b>3,033.81</b>	2,979.38	4,419.14
5	<b>Interest</b>	<b>0.63</b>	-	<b>2.88</b>	1.91	4.81
6	<b>Depreciation</b>	<b>85.21</b>	115.89	<b>315.85</b>	328.94	468.86
7	<b>Profit before tax (1+2+3-4-5-6)</b>	<b>1,044.75</b>	1,228.45	<b>3,413.16</b>	3,222.49	3,842.19
8	<b>Provision for tax</b>	<b>341.98</b>	350.13	<b>1,346.54</b>	1,152.03	1,391.38
9	<b>Net Profit (7-8)</b>	<b>702.77</b>	878.32	<b>2,066.62</b>	2,070.46	2,450.81
10	<b>Paid-up Equity Share Capital</b> (Face value of Rs 10 per share)	<b>500</b>	500	<b>500</b>	500	500
11	<b>Reserves excluding revaluation reserve</b> (as per Balance Sheet of previous accounting year)	-	-	-	-	9,305.67
12	<b>Basic and Diluted Earnings (Rs) per share</b> (not annualised)	<b>14.06</b>	17.57	<b>41.33</b>	41.41	49.02
13	<b>Aggregate of non-promoter shareholding</b>					
	- Number of shares	<b>419,509</b>	<b>419,509</b>	<b>419,509</b>	<b>419,509</b>	<b>419,509</b>
	- Percentage of shareholding	<b>8.39%</b>	<b>8.39%</b>	<b>8.39%</b>	<b>8.39%</b>	<b>8.39%</b>

**Notes :**

- The above statement of financial results was reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 30 October 2004.
- The Company's sole business segment is HealthCare. The Capital employed in this segment is Rs 11,872.28 lakhs (12 months ended 31 December 2003: Rs 9,805.66 lakhs).
- There were no investor complaints pending as at the beginning of the year. The Company had received 20 investor complaints during the nine months period ended 30 September, 2004. All the complaints have been satisfactorily dealt with.
- Previous period figures have been regrouped/ reclassified, wherever necessary to conform with the current period's classification.

**By Order of the Board of Directors**  
**For ASTRAZENECA PHARMA INDIA LIMITED**

**Place : Mumbai**  
**Dated : 30 October 2004**

**BHASKER V IYER**  
**Managing Director**